

| Loan Information | | | | | |
|---|---------|--|----------------------|--|--|
| Property Address | | | | | |
| Submitting Loan Officer Information | | | | | |
| Company | | | Loan Officer Phone # | | |
| Loan Officer | | | Loan Officer Email | | |
| Borrower Information | | | | | |
| Borrower Name | | | Co-Borrower Name | | |
| Borrower Email | | | Co-Borrower Email | | |
| Title & Escrow Information | | | | | |
| | Current | | | Requested Change | |
| Title Company | | | | | |
| Title Phone # | | | | | |
| Title Email | | | | | |
| Title Contact | | | | | |
| Escrow Company | | | | | |
| Escrow Phone # | | | | | |
| Escrow Email | | | | | |
| Escrow Contact | | | | | |
| Vesting (list all individuals that will be on title) | | | | Impounds | |
| | Current | | Requested Change | | |
| Borrower 1 | | | | | |
| Borrower 2 | | | | | |
| Borrower 3 | | | | | |
| Borrower 4 | | | | | |
| Current Vesting | | | | | |
| Requested Vesting | | | | | |
| | | | | Monthly HOI | |
| | | | | HOI Premium Due Date | |
| | | | | HOI Paid? | |
| | | | | Monthly Property Tax | |
| | | | | Taxes Are Paid? | |
| | | | | Escrows | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Broker Fees | | | Loan Information | | |
| | Current | | Requested Change | | |
| Broker Compensation | | | | | |
| Broker Comp Paid By | | | | | |
| Discount Fee | | | | | |
| Appraisal Fee | | | | | |
| Appraisal Fee Paid By | | | | | |
| Credit Report | | | | | |
| Credit Report Paid By | | | | | |
| Processing Fee | | | | | |
| Underwriting Fee | | | | | |
| Pest Inspection | | | | | |
| Owners Title Policy | | | | | |
| Owners Title Paid By | | | | | |
| Appraisal Re-Inspection | | | | | |
| First Payment Date | | | | | |
| Estimate Close Date | | | | | |
| Rate | | | | | |
| Lock Expiration Date | | | | | |
| Product | | | | | |
| Loan Purpose | | | | | |
| Term | | | | | |
| Sales Price | | | | | |
| Appraised Value | | | | | |
| Loan Amount | | | | | |
| Property Type | | | | | |
| Lender Credit | | | | | |
| Cash to Close | | | | | |
| Initial Closing Disclosure Required Documents | | | | | |
| <input type="checkbox"/> Hazard Insurance Declarations page and Tax Certificate | | <input type="checkbox"/> Title Preliminary Report | | <input type="checkbox"/> Title Fee Sheet | |
| <input type="checkbox"/> Hazard, Flood, and 3 rd Party Invoices | | <input type="checkbox"/> Current payoff demand (If applicable) | | <input type="checkbox"/> Purchase Contract (If applicable) | |