



Initial Loan Disclosure Form

Upload all times to the Broker Portal

Broker Information					
Broker Name:			Account Executive:		
Loan Officer:	Loan Officer Phone Number:		Loan Officer Email Address:		
Processor:	Processor Phone Number:		Processor Email Address:		
Third Party Processing Fee?					
Yes <input type="checkbox"/>			No <input type="checkbox"/>	If YES Amount:	
Borrower Info					
Borrower Name:			Borrower Email:		
Co-Borrower Name:			Co-Borrower Email:		
Loan Information					
Transaction Type			Loan Type		
Purchase <input type="checkbox"/>	Rate & Term <input type="checkbox"/>	Cash Out <input type="checkbox"/>	Conventional <input type="checkbox"/>	FHA <input type="checkbox"/>	VA <input type="checkbox"/>
Loan Term					
30 Year Fixed <input type="checkbox"/>	25 Year Fixed <input type="checkbox"/>	20 Year Fixed <input type="checkbox"/>	15 Year Fixed <input type="checkbox"/>	10 Year Fixed <input type="checkbox"/>	
Property Type					
SFR <input type="checkbox"/>	Condo <input type="checkbox"/>	PUD <input type="checkbox"/>	2 Unit <input type="checkbox"/>	3-4 Unit <input type="checkbox"/>	Manufactured Home <input type="checkbox"/>
Occupancy			Mortgage Insurance		
Primary <input type="checkbox"/>	2nd Home <input type="checkbox"/>	Investment <input type="checkbox"/>	BPMI <input type="checkbox"/>	LPMI <input type="checkbox"/>	
			Essent <input type="checkbox"/>	MGIC <input type="checkbox"/>	Radian <input type="checkbox"/>
			NMI <input type="checkbox"/>	Arch <input type="checkbox"/>	
Broker — Borrower Paid Compensation			Broker — Lender Paid Compensation		
Borrower Paid Comp:			Lender Paid Comp:		
Loan Details					
Property Value:	Loan Amount:	Rate:	LTV%:	CLTV%:	Expected Close Date:
Impounds		Pre-Lock		Fee Buyout	
Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
TRID Information					
Settlement Agent:	Settlement Agent Phone:	Settlement Agent Email:		Escrow License #:	
Supporting Documentation					
<input type="checkbox"/> Complete 3.2 uploaded	<input type="checkbox"/> Completed 1003		<input type="checkbox"/> Initial LE or an accurate & current fee statement		

If the above documents are not submitted within 24 hours, BCF Wholesale will not be able to disclose within the 3 day window for RESPA.