

## Broker Portal Credential Request Form

The broker portal uses two-factor authentication for login. This requires that every user provide their own cell phone number where they can receive a text that contains the two-factor authentication code that is necessary for login.

Check “Yes” in the “Can View All Loans” field to allow a user to view all loans in your company’s pipeline, check “No” to allow that user to view only loans they are assigned to.

Duplicate this form as necessary to request additional broker portal credentials for users in your company.

Broker Company Name:	Broker Company NMLS ID #:	Broker Office Phone Number:
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User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No

User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No

User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No

User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No

User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No

User Full Name	User Email Address:	User Cell Phone Number:
User Role: <input type="checkbox"/> Loan Officer <input type="checkbox"/> Processor	NMLS ID #	Can view all loans: <input type="checkbox"/> Yes <input type="checkbox"/> No